

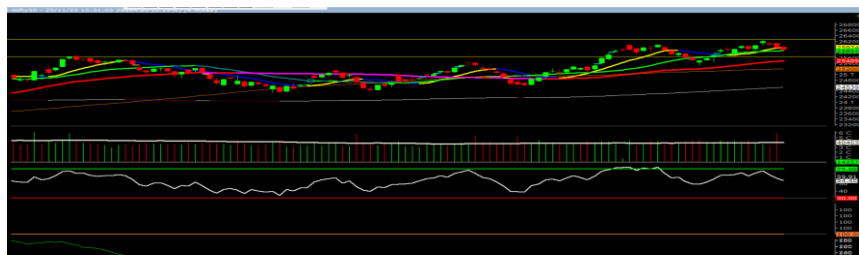
Wednesday, 26th Nov 2025

Indian Indices	Last Price	(%) Chg
NSE	25884.80	-0.29
BSE	84587.01	-0.37
World Indices	Last Price	(%) Chg
Dow Jones	47112.45	1.43
Nasdaq	23025.59	0.67
Nikkei	49605.57	1.94
Hang Seng	26016.01	0.47
FTSE	9609.53	0.78
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	4199.90	0.84
Silver (\$/Ounce)	51.62	1.06
Crude (\$/BBL)	58.14	0.05
Aluminium spot (\$/mt)	2811.90	-0.10
Copper SPOT (\$/mt)	10880.45	0.23
Zinc (\$/MT)	3008.65	0.16
Natural gas \$/MMBtu	4.47	-0.13
Currency	Last Price	(%) Chg
USDINR	89.25	0.14
EURINR	103.24	0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	-0.52

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	345	346	CHAMBLFERT	446	435
AUBANK	945	946	CGCONSUM	265	262
HEROMOTOCO	6082	6088	PRAJ	322	321
RELIANCE	1539	1560	TEJASNET	476	474
SHRIRAMFIN	838	842	TRENT	4241	4236

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the initial gains and selling during the day led nifty to close in red. On the daily chart, we are observing three consecutive lower low formations near the all-time high of 26,277, indicating indecisiveness prevailing at the current levels. In the upcoming session, a sustained move above 25920 could lead to a test of 25993 – 26080 levels. On the downside, support is placed at 25,800 – 25,710 levels.

We maintain our view that the overall trend remains positive, with buying interest emerging at lower levels, which may drive the Nifty toward its all-time high or even higher. Hence, traders are advised to adopt a cautiously optimistic approach and focus on selective, stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-2315.54
Stock Futures	Net Buyer	132.35
Net Future Position	Net Seller	-2183.19
Index Options	Net Buyer	1046.94
Stock Options	Net Seller	-446.87
Net Options Position	Net Buyer	600.07
FII In cash Segment	Net Buyer	785.32
DII In cash Segment	Net Buyer	3912.47
Net Cash Position	Net Buyer	4697.79

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	983	674.1%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
GMDC Ltd	29-Aug-25	400	638	59.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 26-11-2025

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-25	ELGIEQUIP	SBI MUTUAL FUND	BUY	3,500,000	483
25-Nov-25	TARSONS	NWBP AS DP OF FIRST STATE INDIAN SUBCONT OF FS INVTS ICVC	SELL	1,851,367	207.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-25	ASKAUTOLD	SBI MUTUAL FUND	BUY	6289391	473
25-Nov-25	ASKAUTOLD	SBI MUTUAL FUND	BUY	1572348	473
25-Nov-25	AWL	AUSTRALIANSUPER	BUY	9485998	274.95
25-Nov-25	DIFFNKG	DIFFUSION ESOP TRUST	BUY	293959	297.68
25-Nov-25	ELGIEQUIP	SBI MUTUAL FUND	BUY	2061915	483
25-Nov-25	INTENTECH	RADIANT GLOBAL FUND - CLASS B PARTICIPATING SHARES	BUY	1000000	130
25-Nov-25	ADANI-RE	GREEN ENTERPRISES INVESTMENT HOLDING RSC LIMITED	SELL	1350000	539.07
25-Nov-25	ASKAUTOLD	KULDIP SINGH RATHEE	SELL	7885704	473
25-Nov-25	DIFFNKG	LIMITED DHANTERASH SUPPLIERS PRIVATE	SELL	217217	297.4
25-Nov-25	EMMIL	INDIA EQUITY FUND 1	SELL	60250	195.92
25-Nov-25	IEML	PERSISTENT GROWTH FUND VARSU INDIA GROWTH STORY SCHEME 1	SELL	74000	104.46
25-Nov-25	INTENTECH	CHIDELLA KRISHNA SHASTRI	SELL	316995	130
25-Nov-25	INTENTECH	TIKAM SUJAN	SELL	178342	130
25-Nov-25	INTENTECH	TIKAM SUJAN	SELL	121658	130
25-Nov-25	INTENTECH	JAYANT DWARKANATH	SELL	350000	130
25-Nov-25	NH	SHAKUNTALA SHETTY	SELL	1177000	1960.07

Note- Executed on 25th Nov 2025. Bulk Deal Buy/Sell done by fund house is considered.

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