

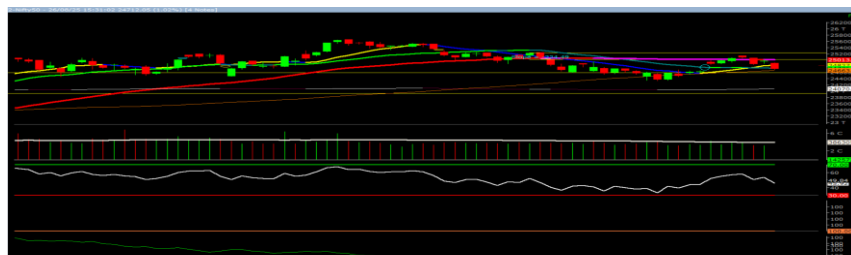
Thursday, 28th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24712.05	-1.02
BSE	80786.54	-1.04
World Indices	Last Price	(%) Chg
Dow Jones	45565.23	0.32
Nasdaq	21590.14	0.21
Nikkei	42731.74	0.50
Hang Seng	25053.43	-0.59
FTSE	9255.50	-0.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3446.05	0.37
Silver (\$/Ounce)	38.89	0.54
Crude (\$/BBL)	63.65	-0.78
Aluminium spot (\$/mt)	2605.40	-1.24
Copper SPOT (\$/mt)	9791.80	0.30
Zinc (\$/MT)	2768.55	0.18
Natural gas \$/MMBtu	2.87	0.03
Currency	Last Price	(%) Chg
USDINR	87.52	-0.13
EURINR	101.97	-0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.61	0.38

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIIL	3132	3187	AAVAS	1581	1562
ECLERX	4451	4639	FIVESTAR	561	558
EICHERMOT	6151	6212	JINDALSAW	197	197
MARUTI	14725	14823	PETRONET	268	268
VMM	153	157	PRAJ	400	397

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower amid weak global cues, and downside momentum intensified as the session progressed, leading the index to close in red. On the daily chart, Nifty nearly tested the 100-day SMA (24,663) by making a low of 24,689. Thus, 24,663 emerges as a crucial support on a closing basis, and any sustained close below this level could trigger further selling pressure, dragging the index towards 24,600 – 24,500 levels. On the higher side, 24,800 – 24,910 levels are expected to act as resistance.

As highlighted earlier, the upward gap area in the range of 24,673 – 24,852 is likely to continue providing support to prices. Hence, traders are advised to maintain a cautiously positive stance at current levels, with a focus on selective stock-specific opportunities.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1302.89
Stock Futures	Net Buyer	34.57
Net Future Position	Net Seller	-1268.32
Index Options	Net Buyer	5110.99
Stock Options	Net Seller	-47.96
Net Options Position	Net Buyer	5063.03
FII In cash Segment	Net Seller	-6516.49
DII In cash Segment	Net Buyer	7060.37
Net Cash Position	Net Buyer	543.88

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital Ltd	13-Aug-21	124	292	135.4%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.2%
Axis Bank Ltd.	10-Apr-18	519	1339	157.9%
Bajaj Finance Ltd	20-Apr-22	7033	9780	39.1%
Bajaj Finserv Ltd	1-Nov-16	3417	21350	245.8%
Bajaj Holdings And Investment Ltd	19-May-16	1499	14740	883.3%
CDSL	17-Sep-20	486	1734	718.5%
Cipla Ltd	20-Mar-17	597	1702	185.1%
Colgate Palmolive	16-Sep-19	1314	3890	196.1%
D. P. Abhushan Ltd	20-Apr-22	396	1927	386.6%
Dabur India	22-Oct-19	466	672	44.2%
DLF Ltd	10-Apr-19	194	967	398.4%
Dr Reddy	4-Aug-20	4530	7105	56.8%
Emami Limited	26-Jun-19	290	855	194.8%
Fortis	14-Jul-20	127	971	664.5%
Godrej Consumer Products Limited	16-Jun-20	634	1541	143.1%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	5869	273.1%
HDFC Bank Limited	10-Nov-16	639	2037	218.7%
HDFC Life Insurance Co Ltd	19-Jan-18	485	820	69.1%
Hero Motocorp Ltd	29-Sep-20	3175	6246	96.7%
Hindustan Unilever Ltd.	13-Nov-17	1291	3035	135.1%
ICICI Bank Ltd.	6-Apr-18	279	1500	437.6%
ICICI Lombard General Insurance	19-Sep-19	1155	2301	99.2%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	796	111.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2301	179.9%
Marico Ltd.	4-Apr-18	325	745	129.2%
Maruti Suzuki India Ltd	13-Aug-20	5989	14401	140.4%
NSDL	07-Aug-25	900	1425	58.33%
Oberoi Realty Ltd.	23-Nov-17	509	2343	360.3%
Phoenix Mills Limited	7-Jul-19	655	2068	531.4%
Poonawalla Fincorp Ltd	13-Aug-21	175	519	196.5%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	19250	49.5%
Reliance	22-Apr-20	1351	3216	138.1%
SBI Life	20-May-20	715	1936	170.8%
State Bank of India	3-Feb-21	336	912	171.4%
Tata motors	20-Apr-22	441	1179	167.3%
Trent Ltd.	19-Dec-18	348	8345	2297.9%
Ultratech Cement Ltd.	19-Dec-18	4085	12714	211.2%
UTI Asset Management Company Ltd	13-Aug-21	1044	1494	43.1%
Voltas Ltd.	27-Mar-18	614	1944	216.6%
Whirlpool Of India Ltd.	7-Dec-16	872	2787	219.6%

Securities in Ban For Trade Date: 28-08-2025

RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-25	EDELWEISS	ABAKKUS ASSET MANAGER PRIVATE LIMITED	BUY	6430780	100
26-Aug-25	ETERNAL	BNP PARIBAS FINANCIAL MARKETS	BUY	101239655	318.1
26-Aug-25	SAILIFE	GOLDMAN SACHS (SINGAPORE) PTE	BUY	1104008	871.05
26-Aug-25	SAILIFE	SOCIETE GENERALE	BUY	1406922	871
26-Aug-25	SAMMAANCAP	PLUTUS WEALTH MANAGEMENT LLP	BUY	4250000	119.69
26-Aug-25	SONACOMS	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	10439130	454.51
26-Aug-25	SWIGGY	SOCIETE GENERALE	BUY	125767	426.52
26-Aug-25	SWIGGY	BNP PARIBAS FINANCIAL MARKETS	BUY	434660	426.68
26-Aug-25	VERANDA	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	BUY	5800000	230.1
26-Aug-25	VERANDA	GOLDMAN SACHS (SINGAPORE) PTE	BUY	760870	229.95
26-Aug-25	VIKRAMSOLR	PLUTUS WEALTH MANAGEMENT LLP	BUY	2000000	352.33
26-Aug-25	ARISINFRA	NECTA BLOOM VCC - REGAL FUND	SELL	450000	148.21
26-Aug-25	EDELWEISS	EDELWEISS EMPLOYEES INCENTIVES AND WELFARE TRUST	SELL	5301510	100
26-Aug-25	ETERNAL	BNP PARIBAS FINANCIAL MARKETS	SELL	16083	317.94
26-Aug-25	POWERINDIA	BNP PARIBAS FINANCIAL MARKETS	SELL	419164	19794.72
26-Aug-25	SAILIFE	TPG ASIA VII SF PTE LTD	SELL	10235611	871.86
26-Aug-25	SAILIFE	TPG ASIA VII SF PTE LTD	SELL	10235611	871.18
26-Aug-25	SAILIFE	TPG ASIA VII SF PTE LTD	SELL	10235611	871.01
26-Aug-25	SWIGGY	BNP PARIBAS FINANCIAL MARKETS	SELL	26902006	430.38
26-Aug-25	SWIGGY	SOCIETE GENERALE	SELL	14253674	429.97
26-Aug-25	VMM	BNP PARIBAS FINANCIAL MARKETS	SELL	55309783	152.8
26-Aug-25	VMM	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	24126740	152.64
26-Aug-25	WAAREEENER	BNP PARIBAS FINANCIAL MARKETS	SELL	1783703	3266.21

Note- Executed on 26th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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